

**UJJIVAN/SE/2024-25/08**

**April 20, 2024**

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East),  
Mumbai 400 051  
Kind Attention: Manager, Listing Department

**BSE Limited**  
P.J. Tower,  
Dalal Street  
Mumbai 400 001  
Kind Attention: Manager, Listing Compliance

**Trading Symbol: UJJIVAN**

**SCRIP CODE: 539874**

Dear Sir/Madam,

**Sub: Update of Scheme of Amalgamation - Intimation of Book Closure & Record Date**

This is in furtherance to our intimation bearing reference no. **UJJIVAN/SE/2024-25/07** dated April 19, 2024, wherein we had informed about the receipt of NCLT order dated April 19, 2024 sanctioning the Scheme of amalgamation of Ujjivan Financial Services Limited (“Transferor Company”) and Ujjivan Small Finance Bank Limited (“Bank” / “Transferee Company”).

This is to further inform that, pursuant to the Section 91 of the Companies Act, 2013 and other applicable rules and Regulation 42 of the SEBI Listing Obligations & Disclosure Requirements (LODR), Regulations 2015, the Board of the Bank, as empowered by the aforesaid Scheme and in consultation with the Board of Ujjivan Financial Services Limited, has fixed **May 03, 2024** as the ‘Book Closure Date’ / ‘Record Date’ for the purpose of reckoning the shareholders of ‘Ujjivan Financial Services Limited’ to whom the fully paid equity shares of Ujjivan Small Finance Bank Limited would be issued and allotted as per the approved share exchange ratio as stated in the aforesaid Scheme.

This intimation will also be available on the website of the Company [www.ujjivan.com](http://www.ujjivan.com)

We request you to take note of the above.

**For Ujjivan Financial Services Limited**

**Shashidhara S**  
**Company Secretary**